

See Clear Across the Enterprise





Banking and Credit Union Industry Workday Accelerator


Streamlined financial reporting and compliance with enhanced data insights and standardized core banking integrations.


	> \$10B in assets	< \$10B in assets
Pain Points	Risk and compliance, automation, audits, ERP strategy replacement, acquisitions	GIAC, on-prem systems, cost concerns, manual close processes
Bottom Line	Grow and scale and do so within compliance mechanisms	Find efficiencies, product profitability, ERP replacement
Why Workday?	Best in class, delivered with industry specific point of view, focus on risk, compliance and audit, help streamline acquisition integration, and centralized reporting strategy	Efficiencies in month end close and regulatory reporting processes, streamlined data analytics around management reporting, Accounting Center to help with overall Enterprise Data Strategy


Enhance CFO Processes

 **Seamless Financial Integration.** Enhance financial clarity with comprehensive Core Banking and Investment General Ledger and transaction-level reporting through Workday’s Accounting Center, bridging the gap between front and back-office operations.

 **Precision Regulatory Reporting.** Empower compliance with detailed instrument-level reporting, seamlessly meeting Call Reporting and other stringent regulatory requirements.

 **Ensure Financial Integrity.** Streamline accuracy with robust Transaction to General Ledger Audit and Reconciliation, maintaining financial integrity and transparency.

 **Accelerate Financial Consolidation.** Improve financial close and consolidation processes, optimizing time and resource management.

 **Empower Strategic Decisions.** Drive strategic decisions with advanced insights into Product Profitability, Branch Performance, Net Interest Income Analysis, and other critical operational reporting and analytics.

CrossVue's Industry Accelerator



BankVue provides leading practice Foundation Data Model standards, key Accounting Center use cases, and reporting and analytics that Banks and Credit Unions can leverage on day one to accelerate time to value and build the foundation for their Workday journey.

Value Delivered

- ✓ Decrease overall deployment costs by up to 20%
- ✓ Increases time to value by reducing overall deployment timelines
- ✓ Achieve up to 80% of the functionality of a bank-specific FDM
- ✓ Includes up to 10 pre-packaged dashboards and reports tailored for banking requirements
- ✓ Through BankVue, integrate Workday Financials with leading front-office core banking platforms like FIS, Fiserv, Symitar, Jack Henry, and various loan originator systems

Why CrossVue

As a boutique Workday partner with deep expertise working with Financial Services Industry leaders across technology, consulting, and accounting, CrossVue consultants know the challenges that financial services leaders face as they aspire to transform with Workday Financials and unlock insights and drive decision-making with data.

10 years' experience as a Workday partner

Workday Financial Advisory Partner

Certified Accounting Center Deployment

First to market with an FSI Workday Industry Accelerator

Recognized leader in innovation, collaboration, and platform success with 5 Workday awards

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